

**River Road Independent School District  
Debt Transparency Report  
as of June 30, 2018**

Type of Entity	School District
Address	9500 US HWY N-287
City	Amarillo
Zip	79108
County	Potter
Telephone	806-381-7800
Contact	Andy Nies
Title	Assistant Superintendent
Email	<a href="mailto:andy.nies@rrisd.net">andy.nies@rrisd.net</a>

<u>Issuer Credit Ratings</u>	<u>Underlying</u>
Moody's	NR
Fitch	NR
S&P	A+

**Outstanding Debt Obligations**

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
Unlimited Tax Refunding Bonds , Series 2012	Yes	\$ 8,210,000	\$ 7,755,000	\$ 2,927,500	\$ 10,682,500	08/15/2030	\$ 9,300,805	\$ 9,300,805	\$ -	Proceeds from the sale of the Bonds will be i
Unlimited Tax Refunding Bonds , Series 2014	Yes	\$ 3,612,768	\$ 2,736,776	\$ 2,953,224	\$ 5,690,000	08/15/2023	\$ 5,858,291	\$ 5,858,291	\$ -	Proceeds from the sale of the Bonds will be i
<b>Total - All Debt Issues</b>			\$ 10,491,776	\$ 5,880,724	\$ 16,372,500		\$ 15,159,096	\$ -	\$ -	

**Authorized But Unissued Debt**

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
N/A		\$ -	\$ -	\$ -

**Per Capita: Secured by Ad Valorem Tax Detailed**

Population: 5,843 Source: Municipal Advisory Council

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Unlimited Tax Refunding Bonds , Series 2012	\$ 1,327.23	\$ 501.03	\$ 1,828.26
Unlimited Tax Refunding Bonds , Series 2014	\$ 468.39	\$ 505.43	\$ 973.81
	\$ 1,795.61	\$ 1,006.46	\$ 2,802.07

**Notes:**